

Exhibit A

April Invoice



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 30, 2025

Invoice 146760

Client 29177.00002

Franchise Group O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2025

FEES	\$557,444.00
EXPENSES	\$6,020.41
TOTAL CURRENT CHARGES	\$563,464.41
BALANCE FORWARD	\$2,103,641.67
TOTAL BALANCE DUE	\$2,667,106.08

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,995.00	83.90	\$167,380.50
BJS	Sandler, Bradford J.	Partner	1,895.00	23.90	\$45,290.50
BJS	Sandler, Bradford J.	Partner	0.00	0.30	\$0.00
BLW	Wallen, Ben L.	Partner	1,075.00	0.10	\$107.50
IAWN	Nasatir, Iain A.W.	Partner	1,650.00	5.30	\$8,745.00
JWW	Walker, Jim W.	Partner	1,975.00	4.50	\$8,887.50
MBL	Litvak, Maxim B.	Partner	1,725.00	0.50	\$862.50
PJL	Labov, Paul J.	Partner	1,595.00	21.30	\$33,973.50
RJF	Feinstein, Robert J.	Partner	1,950.00	28.00	\$54,600.00
SSC	Cho, Shirley S.	Partner	1,525.00	5.80	\$8,845.00
SSC	Cho, Shirley S.	Partner	0.00	0.40	\$0.00
BEL	Levine, Beth E.	Counsel	1,350.00	28.90	\$39,015.00
CRR	Robinson, Colin R.	Counsel	1,325.00	8.20	\$10,865.00
CRR	Robinson, Colin R.	Counsel	0.00	0.20	\$0.00
JAK	Kroop, Jordan A.	Counsel	1,625.00	3.60	\$5,850.00
MRS	Seidl, Michael R.	Counsel	1,295.00	0.80	\$1,036.00
TCF	Flanagan, Tavi C.	Counsel	1,375.00	47.50	\$65,312.50
HRW	Winograd, Hayley R.	Associate	1,150.00	2.50	\$2,875.00
TSH	Heckel, Theodore S.	Associate	1,225.00	62.70	\$76,807.50
ATB	Bates, Andrea T.	Paralegal	650.00	30.00	\$19,500.00
ATB	Bates, Andrea T.	Paralegal	0.00	0.80	\$0.00
KKY	Yee, Karina K.	Paralegal	625.00	0.20	\$125.00
NJH	Hall, Nathan J.	Paralegal	595.00	0.40	\$238.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	0.20	\$99.00
GLA	Arnold, Gary L.	Case Management Assistant	495.00	14.20	\$7,029.00
			<hr/>		
			374.20		<hr/>
					\$557,444.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	1.90	\$3,600.50
AP	Appeals	3.60	\$5,850.00
BL	Bankruptcy Litigation	48.20	\$70,110.50
CA	Case Administration	20.70	\$13,534.00
CO	Claims Administration and Objections	3.00	\$5,140.50
CP	PSZJ Compensation	16.60	\$12,965.00
CPO	Other Professional Compensation	10.30	\$11,933.50
EC	Contract and Lease Matters	1.60	\$2,031.00
FN	Financing/Cash Collateral/Cash Management	12.20	\$15,206.00
GC	General Creditors' Committee	8.20	\$10,135.00
HE	Hearings	12.50	\$13,095.00
OP	Operations	0.70	\$1,295.00
PD	Plan and Disclosure Statement	228.00	\$381,798.00
RP	PSZJ Retention	0.30	\$551.50
RPO	Other Professional Retention	1.30	\$1,584.50
SL	Stay Litigation	5.10	\$8,614.00
		<hr/> 374.20	<hr/> \$557,444.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Working Meals	\$40.63
Delivery/Courier Service	\$15.00
Federal Express	\$211.69
Lexis/Nexis- Legal Research	\$65.39
Litigation Support Vendors	\$4,092.00
Pacer - Court Research	\$273.70
Reproduction Expense	\$1,073.00
Online Research	\$46.00
Transcript	\$203.00
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	\$6,020.41

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
04/01/2025	BJS	AD	Review Harmon's response	0.10	1,895.00	\$189.50
04/16/2025	BJS	AD	Review Sale Motion (TVS)	0.40	1,895.00	\$758.00
04/16/2025	BJS	AD	Conference with P Labov regarding TVS sale motion and liability assumptions	0.60	1,895.00	\$1,137.00
04/29/2025	BJS	AD	Review Walt Whitman Road's objection	0.20	1,895.00	\$379.00
04/29/2025	BJS	AD	Review Easton Market's objection	0.10	1,895.00	\$189.50
04/29/2025	BJS	AD	Review Turkey Creek objection	0.10	1,895.00	\$189.50
04/29/2025	BJS	AD	Review Frontier objection	0.10	1,895.00	\$189.50
04/30/2025	BJS	AD	Review Ventura's objection	0.20	1,895.00	\$379.00
04/30/2025	BJS	AD	Review Inland et al's objection to sale	0.10	1,895.00	\$189.50
				1.90		\$3,600.50
Appeals						
04/03/2025	JAK	AP	Analyze debtor's appellee brief.	2.00	1,625.00	\$3,250.00
04/04/2025	JAK	AP	Analyze hearing transcript on issues implicating appeal.	1.10	1,625.00	\$1,787.50
04/14/2025	JAK	AP	Assess implications of settlement discussions on appeal.	0.30	1,625.00	\$487.50
04/21/2025	JAK	AP	Analyze letter to appellate court re status in light of settlement discussions.	0.20	1,625.00	\$325.00
				3.60		\$5,850.00
Bankruptcy Litigation						
03/05/2025	CRR	BL	Review, provide comments to R. Feinstein re proposed scheduling order.	0.70	1,325.00	\$927.50
03/18/2025	CRR	BL	Review stay relief motion by Grigsby.	0.10	1,325.00	\$132.50
03/24/2025	CRR	BL	Review 1L complaint against Freedom Lenders.	0.20	1,325.00	\$265.00
03/26/2025	CRR	BL	Review director reports.	0.50	1,325.00	\$662.50
03/26/2025	IAWN	BL	Exchange emails re objection with group.	0.20	1,650.00	\$330.00
03/26/2025	IAWN	BL	Review objection.	0.50	1,650.00	\$825.00

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03/26/2025	IAWN	BL	Email White and Case with comments re objection.	0.20	1,650.00	\$330.00
04/01/2025	AJK	BL	Detailed review of report by counsel to independent director.	2.70	1,995.00	\$5,386.50
04/01/2025	AJK	BL	Further analysis of ID report.	0.90	1,995.00	\$1,795.50
04/01/2025	BEL	BL	Email P. Dionne (Province) regarding documents supporting Grubb expert report.	0.10	1,350.00	\$135.00
04/01/2025	BEL	BL	Review draft MSG expert report.	2.80	1,350.00	\$3,780.00
04/02/2025	ATB	BL	Download (.4) and process (.5) Jefferies first production of documents and upload to Everlaw (.5).	1.40	650.00	\$910.00
04/02/2025	BEL	BL	Review pleadings.	0.50	1,350.00	\$675.00
04/02/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz, Paul Dionne, Luka Miladinovic (MSG) regarding draft expert report.	2.80	1,350.00	\$3,780.00
04/02/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz, Paul Dionne and Luka Miladinovic regarding draft expert report.	1.80	1,350.00	\$2,430.00
04/02/2025	BEL	BL	Review and comment on draft MSG expert report.	1.20	1,350.00	\$1,620.00
04/02/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz and Luka Miladinovic regarding draft expert report.	1.40	1,350.00	\$1,890.00
04/02/2025	BJS	BL	Review FLG reply and various email with PSZJ regarding same	0.50	1,895.00	\$947.50
04/02/2025	BJS	BL	Review Debtors' supplemental brief	0.30	1,895.00	\$568.50
04/02/2025	HRW	BL	Email with B. Levine, A. Bates, J. Fitch re: Jefferies document production in response to Committee document subpoena in connection with claims investigation (0.2).	0.20	1,150.00	\$230.00
04/02/2025	JWW	BL	Review and comment upon draft valuation report from MSG and Brad Orelowitz as requested by Mr. Kornfeld.	1.50	1,975.00	\$2,962.50
04/02/2025	RJF	BL	Emails Zatz regarding D&O order.	0.30	1,950.00	\$585.00
04/02/2025	RJF	BL	Initial review of 1L's Motion for Summary Judgment.	0.80	1,950.00	\$1,560.00

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04/03/2025	ATB	BL	Download (.4) FRG039 and FRG040 Debtors' productions; upload to Everlaw (.5); correspond with Province (.1); PWP (.1) re: same.	1.10	650.00	\$715.00
04/03/2025	BEL	BL	Review and comment on revised draft expert report.	4.40	1,350.00	\$5,940.00
04/03/2025	BEL	BL	Telephone conference with T. Flanagan regarding comments to expert report.	0.40	1,350.00	\$540.00
04/03/2025	BEL	BL	Finalize and serve Orelowitz report.	0.50	1,350.00	\$675.00
04/03/2025	CRR	BL	Review re revised order for D/O stay relief.	0.40	1,325.00	\$530.00
04/03/2025	CRR	BL	Discussions with D/O counsel re further revisions to stay relief order re D/O policies.	0.20	1,325.00	\$265.00
04/03/2025	JWW	BL	Review and comment upon draft valuation report from MSG and Brad Orelowitz as requested by Mr. Kornfeld.	1.80	1,975.00	\$3,555.00
04/03/2025	RJF	BL	Emails Debtors' counsel, W&C regarding stay relief order.	0.10	1,950.00	\$195.00
04/04/2025	ATB	BL	Organize rebuttal reports on VFR for litigation attorneys (.3); draft notice of service of Committee rebuttal report (.2); file same (.1).	0.60	650.00	\$390.00
04/04/2025	BEL	BL	Review revised scheduling order.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Emails with R. Feinstein, A. Kornfeld regarding deposition schedule.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Review and revise notice of service.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Draft notice of deposition.	0.50	1,350.00	\$675.00
04/04/2025	BEL	BL	Telephone conference with A. Kornfeld and T. Flanagan regarding expert reports.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Email R. Feinstein and B. Sandler regarding discovery issues.	0.10	1,350.00	\$135.00
04/04/2025	JWW	BL	Review and respond to communications with Mr. Feinstein and Ms. Levine identifying the expected deposition schedule and need to issue separate deposition notices.	0.30	1,975.00	\$592.50
04/04/2025	RJF	BL	Review expert valuation reports.	2.00	1,950.00	\$3,900.00
04/06/2025	BEL	BL	Review correspondence from Debtors' counsel regarding timing of standing motion.	0.20	1,350.00	\$270.00

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04/06/2025	BEL	BL	Emails with R. Feinstein regarding timing of standing motion.	0.20	1,350.00	\$270.00
04/06/2025	RJF	BL	Emails B. Sandler regarding standing motion.	0.30	1,950.00	\$585.00
04/07/2025	ATB	BL	Download (.4) and process debtors' FRG041 production documents for upload to Everlaw (.5); correspond with B. Levine re: same (.1).	1.00	650.00	\$650.00
04/07/2025	BEL	BL	Review expert reports.	0.20	1,350.00	\$270.00
04/07/2025	BEL	BL	Draft correspondence to counsel for Debtors regarding timing of standing motion.	0.20	1,350.00	\$270.00
04/07/2025	BEL	BL	Attend Zoom hearing regarding bench ruling on motion to extend exclusivity.	1.10	1,350.00	\$1,485.00
04/07/2025	BEL	BL	Telephone conference with A. Kornfeld regarding hearing and impact on litigation issues.	0.20	1,350.00	\$270.00
04/07/2025	BEL	BL	Review expert reports.	0.30	1,350.00	\$405.00
04/07/2025	HRW	BL	Review emails from R. Feinstein, B. Levine re: Committee standing motion (0.2).	0.20	1,150.00	\$230.00
04/08/2025	BEL	BL	Review expert reports.	1.50	1,350.00	\$2,025.00
04/08/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz, Paul Dionne and Luka Milodinovic regarding expert reports and prepare for expert depositions.	1.50	1,350.00	\$2,025.00
04/08/2025	BEL	BL	Review correspondence from Debtors' and FLG regarding discovery issues.	0.30	1,350.00	\$405.00
04/08/2025	HRW	BL	Review emails from B. Levine, R. Feinstein re: J. Klein objections to notice of deposition noticed by Freedom Lender Group (0.2).	0.20	1,150.00	\$230.00
04/08/2025	RJF	BL	Emails B. Levine regarding discovery status.	0.30	1,950.00	\$585.00
04/09/2025	BEL	BL	Email correspondence with MSG regarding rescheduling of confirmation hearing.	0.20	1,350.00	\$270.00
04/09/2025	BEL	BL	Email counsel for Debtors and counsel for lenders regarding standing motion.	0.10	1,350.00	\$135.00
04/09/2025	HRW	BL	Review emails from R. Feinstein, B. Arnault, B. Levine re: Committee's standing motion (0.2).	0.20	1,150.00	\$230.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2025	RJF	BL	Office conference with B. Levine regarding discovery issues.	0.20	1,950.00	\$390.00
04/10/2025	BEL	BL	Review correspondence from Debtors regarding recent document production.	0.20	1,350.00	\$270.00
04/10/2025	BEL	BL	Review and analyze rebuttal reports.	2.20	1,350.00	\$2,970.00
04/10/2025	NJH	BL	Upload, process FRG production documents onto Everlaw database.	0.40	595.00	\$238.00
04/11/2025	BEL	BL	Review email correspondence among counsel for Debtors, UCC and lenders regarding litigation pause.	0.20	1,350.00	\$270.00
04/11/2025	BEL	BL	Telephone conference with A. Kornfeld regarding litigation pause.	0.10	1,350.00	\$135.00
04/11/2025	JWW	BL	Review and respond to communications regarding settlement status report sent by Mr. Sandler to committee members for approval.	0.50	1,975.00	\$987.50
04/11/2025	MBL	BL	Review global settlement proposal and update to committee.	0.10	1,725.00	\$172.50
04/14/2025	HRW	BL	Review emails from A. Zatz, D. Hunter, J. Goldstein, R. Feinstein re: settlement term sheet (0.3).	0.30	1,150.00	\$345.00
04/16/2025	JWW	BL	Review recent report on settlement progress received from Mr. Sandler including Larry Hirsh resume and settlement term sheet.	0.40	1,975.00	\$790.00
04/16/2025	MBL	BL	Review settlement and sale updates.	0.20	1,725.00	\$345.00
04/16/2025	SSC	BL	Telephone conference with B. Sandler re case settlement.	0.10	1,525.00	\$152.50
04/17/2025	BEL	BL	Emails regarding R. Feinstein, B. Sandler and A. Bates regarding status of standing motions.	0.20	1,350.00	\$270.00
04/21/2025	BJS	BL	Review letter to Judge Ambro	0.10	1,895.00	\$189.50
04/28/2025	BEL	BL	Review draft scheduling stipulation and accompanying attorney certification.	0.30	1,350.00	\$405.00
04/28/2025	RJF	BL	Review stipulation staying all litigation.	0.10	1,950.00	\$195.00
				48.20		\$70,110.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration						
04/01/2025	ATB	CA	Respond to various document requests from B. Levine, A. Kornfeld and S. S. Cho.	0.70	650.00	\$455.00
04/01/2025	BJS	CA	Review Agenda and discuss with A.Bates	0.10	1,895.00	\$189.50
04/02/2025	ATB	CA	Respond to various document requests from S. S. Cho.	0.70	650.00	\$455.00
04/02/2025	SSC	CA	Telephone conference with A. Bates re case status.	0.50	1,525.00	\$762.50
04/04/2025	ATB	CA	Review dockets (.4) update critical dates memo (.4); correspond with calendaring re: same (.2).	1.00	650.00	\$650.00
04/04/2025	HRW	CA	Review email from A. Bates re: critical dates memo (0.1).	0.10	1,150.00	\$115.00
04/08/2025	ATB	CA	Review docket and correspondence (.4); circulate key documents filed and updates to S. S. Cho, B. Sandler, R. Feinstein, et al. (.4).	0.40	650.00	\$260.00
04/09/2025	ATB	CA	Review dockets (.4) and correspondence (.3); update critical dates memo (.6) and calendar (.2).	1.50	650.00	\$975.00
04/09/2025	ATB	CA	Download (.4) and process FRG042 production for upload to Everlaw (.3).	0.70	650.00	\$455.00
04/09/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
04/11/2025	BJS	CA	Various email with Committee regarding update	0.50	1,895.00	\$947.50
04/15/2025	GLA	CA	Maintained Document Control.	6.30	495.00	\$3,118.50
04/17/2025	ATB	CA	Review dockets (.4); update critical dates memo (.3); correspond with S. S. Cho and B, Levine re: same (.2).	0.90	650.00	\$585.00
04/17/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
04/18/2025	KKY	CA	Review and revise critical dates	0.20	625.00	\$125.00
04/21/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
04/23/2025	SSC	CA	Telephone conference with A. Bates re case status.	0.10	1,525.00	\$152.50
04/25/2025	ATB	CA	Review docket (.3); updated critical dates memo (.4).	0.70	650.00	\$455.00

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04/25/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
04/25/2025	GLA	CA	Maintained Document Control.	4.70	495.00	\$2,326.50
04/30/2025	ATB	CA	Circulate 4/22 status conference transcript.	0.10	650.00	\$65.00
04/30/2025	ATB	CA	Review dockets (.3); update critical dates memo (.4); update calendar (.2).	0.90	650.00	\$585.00
04/30/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
				20.70		\$13,534.00

Claims Administration and Objections

01/07/2025	CRR	CO	Review update from Province re claims.	0.40	1,325.00	\$530.00
04/01/2025	BJS	CO	Review Granite motion	0.30	1,895.00	\$568.50
04/09/2025	CRR	CO	Review Granite request for admin. claim.	0.20	1,325.00	\$265.00
04/10/2025	BJS	CO	Various email with D Silverstein regarding claims	0.10	1,895.00	\$189.50
04/15/2025	SSC	CO	Review and reply to K&E re 502(b)(6) claim set off.	0.10	1,525.00	\$152.50
04/18/2025	BJS	CO	Various email with B Shaw regarding Prophecy Claim	0.10	1,895.00	\$189.50
04/21/2025	BJS	CO	Telephone conference with B Shaw and T Gavin regarding Prophecy claim	0.80	1,895.00	\$1,516.00
04/23/2025	BJS	CO	Review Mel's motion	0.30	1,895.00	\$568.50
04/24/2025	BJS	CO	Various email with M Vantine regarding claims and case status	0.20	1,895.00	\$379.00
04/29/2025	BJS	CO	Review Granite motion	0.10	1,895.00	\$189.50
04/30/2025	CRR	CO	Review re Debtors' request re allowance of late filed claim and respond.	0.30	1,325.00	\$397.50
04/30/2025	RJF	CO	Emails regarding late claims.	0.10	1,950.00	\$195.00
				3.00		\$5,140.50

PSZJ Compensation

03/04/2025	CRR	CP	Review January fee application.	0.20	1,325.00	\$265.00
03/05/2025	CRR	CP	Review re Dec. and Jan. fee apps and provide comments to A. Bates.	0.50	1,325.00	\$662.50

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03/18/2025	CRR	CP	Attention re re-notice of interim fee application.	0.20	1,325.00	\$265.00
03/18/2025	CRR	CP	Review draft notices.	0.30	1,325.00	\$397.50
03/18/2025	CRR	CP	Review Debtors' counsel email re interim fee apps.	0.20	1,325.00	\$265.00
03/25/2025	CRR	CP	Confer with A. Bates re re-notice of interim fee applications.	0.20	1,325.00	N/C
04/01/2025	ATB	CP	Review Feb prebill re: additional posted expenses (.4); correspond with B. Levine (.3); S. S. Cho (.4) re same.	1.10	650.00	\$715.00
04/01/2025	ATB	CP	Draft CNO re: PSZJ December monthly (.2).	0.20	650.00	\$130.00
04/02/2025	ATB	CP	Revise CNO re: PSZJ December monthly (.1); correspond with S. S. Cho re: same (.2); file same (.1).	0.40	650.00	\$260.00
04/02/2025	SSC	CP	Review and reply to A. Bates re CNOs.	0.10	1,525.00	\$152.50
04/03/2025	ATB	CP	Correspond with fee examiner re: PSZJ first interim report.	0.10	650.00	\$65.00
04/03/2025	SSC	CP	Analysis re PSZJ fee statement payment.	0.10	1,525.00	\$152.50
04/07/2025	ATB	CP	Correspond with S. S. Cho and B. Sandler re: withdrawal of PSZJ COC (.3); draft and coordinate filing of same (.5).	0.80	650.00	N/C
04/08/2025	ATB	CP	Correspond with S. S. Cho, B. Sandler regarding certification of counsel re: PSZJ first interim fee order (.4); draft COC (.3); coordinate filing of same (.4).	1.10	650.00	\$715.00
04/08/2025	BJS	CP	Various conferences with R. Feinstein regarding fee application	0.20	1,895.00	N/C
04/08/2025	RJF	CP	Emails regarding fee application CNO.	0.10	1,950.00	\$195.00
04/08/2025	SSC	CP	Review revised and final PSZJ fee order, COC.	0.10	1,525.00	N/C
04/08/2025	SSC	CP	Correspond with B. Sandler re PSZJ CoC.	0.10	1,525.00	N/C
04/08/2025	SSC	CP	Correspond with B. Sandler, A. Bates re notice of withdrawal.	0.10	1,525.00	N/C
04/08/2025	SSC	CP	Review notice of withdrawal and revise.	0.10	1,525.00	N/C
04/10/2025	BEL	CP	Review March 2025 PSZJ fee statement.	0.40	1,350.00	\$540.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/10/2025	SSC	CP	Review Freedom Group Lenders' objection to PSZJ fee application.	0.20	1,525.00	\$305.00
04/11/2025	SSC	CP	Revise PSZJ cert of counsel re first interim fee application.	0.20	1,525.00	\$305.00
04/11/2025	SSC	CP	Review and revise PSZJ March fee statement exhibit.	0.70	1,525.00	\$1,067.50
04/14/2025	BJS	CP	Various email with S. Cho regarding fee app	0.10	1,895.00	N/C
04/16/2025	ATB	CP	Draft (.5) and revise (.1) PSZJ Feb monthly fee statement; correspond with S. S. Cho and C. Robinson re: same (.2).	0.80	650.00	\$520.00
04/16/2025	SSC	CP	Telephone conference with A. Bates re PSZJ amended COC.	0.10	1,525.00	\$152.50
04/16/2025	SSC	CP	Review and revise PSZJ March fee statement.	0.40	1,525.00	\$610.00
04/16/2025	SSC	CP	Review final COC for filing.	0.10	1,525.00	\$152.50
04/17/2025	ATB	CP	Update February monthly with edits received from S. S. Cho (.3); correspond with S. S. Cho re: same (.2).	0.50	650.00	\$325.00
04/18/2025	ATB	CP	Review March fee statement.	0.50	650.00	\$325.00
04/18/2025	SSC	CP	Correspond with C. Robinson re PSZJ February fee statement.	0.10	1,525.00	\$152.50
04/21/2025	ATB	CP	File (.1) and serve (.2) PSZJ Feb. monthly fee application; format and forward ledes file to fee examiner (.2).	0.50	650.00	\$325.00
04/28/2025	ATB	CP	Review March monthly fee application exhibit.	0.50	650.00	\$325.00
04/28/2025	ATB	CP	Initial draft of March monthly fee application.	1.70	650.00	\$1,105.00
04/29/2025	ATB	CP	Draft and revise March monthly fee application (1.9); correspond with S. S. Cho regarding same (.4).	2.30	650.00	\$1,495.00
04/29/2025	ATB	CP	Update fee chart.	0.30	650.00	\$195.00
04/29/2025	SSC	CP	Correspond with A. Bates re PSZJ first interim fee order.	0.10	1,525.00	\$152.50
04/29/2025	SSC	CP	Telephone conference with C. Robinson re fee hearing.	0.10	1,525.00	\$152.50
04/30/2025	ATB	CP	Forward PSZJ's Feb ledes file to UST.	0.10	650.00	\$65.00

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04/30/2025	ATB	CP	Draft and revise PSZJ Feb monthly.	0.70	650.00	\$455.00
				<u>16.60</u>		<u>\$12,965.00</u>

Other Professional Compensation

03/27/2025	CRR	CPO	Review re filing of retention application.	0.30	1,325.00	\$397.50
03/31/2025	CRR	CPO	Review corrected examiners report.	0.20	1,325.00	\$265.00
04/01/2025	ATB	CPO	Further revise Perella Weinberg CNO re: first fee statement.	0.30	650.00	\$195.00
04/01/2025	ATB	CPO	Draft CNOs re: Province and Perella monthly fee applications.	0.50	650.00	\$325.00
04/02/2025	ATB	CPO	Finalize and file Perella CNO re: first monthly fee application.	0.30	650.00	\$195.00
04/02/2025	ATB	CPO	Draft (.3) and revise (.1); COC re: Province's first interim fee order.	0.40	650.00	\$260.00
04/02/2025	ATB	CPO	Draft CNO re: Province January monthly (.2); correspond with Province re: same (.2); revise per fee examiner reductions (.3); correspond with S, Kietlinski re: revised CNO (.1).	0.80	650.00	\$520.00
04/02/2025	SSC	CPO	Review and revise Province COC.	0.10	1,525.00	\$152.50
04/02/2025	SSC	CPO	Review and revise Province first interim fee order.	0.10	1,525.00	\$152.50
04/02/2025	SSC	CPO	Review emails re edits to Province CNO from Kietlinski, Bates.	0.10	1,525.00	\$152.50
04/03/2025	SSC	CPO	Correspond with S. Kietlinski re January Province CNO.	0.10	1,525.00	\$152.50
04/07/2025	BJS	CPO	Various email with W&C regarding objection deadline	0.10	1,895.00	\$189.50
04/08/2025	ATB	CPO	Correspond with S. S. Cho re: PWP and Province COC's re: first interim fee order (.3); correspond with PWP re: same (.1); correspond with Province re: same (.1); coordinate filing of same and upload of proposed orders (.5).	1.00	650.00	\$650.00
04/08/2025	BJS	CPO	Review Fee Examiner Report regarding PKB's fees	0.10	1,895.00	\$189.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/2025	BJS	CPO	Various email with A Zatz regarding settlement, Sheked retention and various email with R. Feinstein regarding same	0.30	1,895.00	\$568.50
04/08/2025	SSC	CPO	Review and reply to Katten re PWP CNOs.	0.10	1,525.00	\$152.50
04/08/2025	SSC	CPO	Review revised and final Province fee order, COC.	0.10	1,525.00	\$152.50
04/11/2025	BJS	CPO	Various email with B Orelowitz regarding retention	0.10	1,895.00	\$189.50
04/12/2025	SSC	CPO	Review and analysis re Province February fee statement.	0.20	1,525.00	\$305.00
04/14/2025	BEL	CPO	Review Province fee application.	0.80	1,350.00	\$1,080.00
04/14/2025	SSC	CPO	Review revised Province fee statement and correspond re same.	0.10	1,525.00	\$152.50
04/14/2025	SSC	CPO	Review and reply to Katten re PWP fee statement.	0.10	1,525.00	\$152.50
04/15/2025	ATB	CPO	Draft CNO re: Perella January monthly fee app (.2); file same. (.1).	0.30	650.00	\$195.00
04/15/2025	SSC	CPO	Correspond with A. Bates re PWP CNO.	0.10	1,525.00	\$152.50
04/16/2025	BJS	CPO	Review YCST fee app	0.10	1,895.00	\$189.50
04/17/2025	BEL	CPO	Review CNO and order regarding MSG retention application.	0.20	1,350.00	\$270.00
04/17/2025	BJS	CPO	Telephone conference with A Zatz regarding Sheked retention app and various email with A Zatz regarding same	0.10	1,895.00	\$189.50
04/17/2025	BJS	CPO	Telephone conference with A Kornfeld regarding Sheked retention app	0.10	1,895.00	\$189.50
04/21/2025	SSC	CPO	Correspond with C. Robinson re PwP fee statements.	0.10	1,525.00	\$152.50
04/22/2025	ATB	CPO	Draft notices and finalize Feb and March monthly fee application for Perella Weinberg; circulate for review.	0.60	650.00	\$390.00
04/22/2025	BEL	CPO	Emails with P. Dionne and A. Bates regarding MSG fee application.	0.20	1,350.00	\$270.00
04/22/2025	BJS	CPO	Various email with PSZJ regarding PWP's fees	0.10	1,895.00	\$189.50

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04/22/2025	SSC	CPO	Review Perella February fee statement.	0.10	1,525.00	\$152.50
04/22/2025	SSC	CPO	Review Perella March fee statement.	0.10	1,525.00	\$152.50
04/23/2025	BJS	CPO	Various email with C. Robinson regarding MSG retention	0.10	1,895.00	\$189.50
04/23/2025	BJS	CPO	Various email with Debtors/1Ls/2Ls regarding plan	0.40	1,895.00	\$758.00
04/23/2025	BJS	CPO	Review E&Y fee app	0.10	1,895.00	\$189.50
04/23/2025	SSC	CPO	Correspond with C. Robinson re PWP fee application.	0.10	1,525.00	\$152.50
04/25/2025	BJS	CPO	Various email with C. Robinson regarding MSG retention	0.10	1,895.00	\$189.50
04/29/2025	BJS	CPO	Review K&E supplemental declaration	0.10	1,895.00	\$189.50
04/30/2025	ATB	CPO	Update fee chart (.2); correspond with S. S. Cho re: same (.2).	0.40	650.00	\$260.00
04/30/2025	BEL	CPO	Review and comment on MSG fee application.	0.60	1,350.00	\$810.00
04/30/2025	SSC	CPO	Review and reply to S. Kietlinksi re February fee application.	0.10	1,525.00	\$152.50
				10.30		\$11,933.50

Contract and Lease Matters

04/01/2025	BLW	EC	Review docket re: lease rejections and status of same.	0.10	1,075.00	\$107.50
04/09/2025	TSH	EC	Review and analyze First Day Declaration re: Prepetition Capital Structure and related claims issues (.6).	0.60	1,225.00	\$735.00
04/23/2025	MRS	EC	Review Centerpoint rejection claim	0.30	1,295.00	\$388.50
04/23/2025	MRS	EC	Email to Shirley Cho analyzing McFadden and Centerpoint rejection claims	0.30	1,295.00	\$388.50
04/23/2025	SSC	EC	Review and reply to M. Seidl re lease set off request.	0.10	1,525.00	\$152.50
04/24/2025	MRS	EC	Emails from and to Mary Catherine Young re: rejection claims	0.10	1,295.00	\$129.50
04/24/2025	MRS	EC	Emails from and to Shirley Cho and Mary Catherine Young re: rejection claims	0.10	1,295.00	\$129.50

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				1.60		\$2,031.00
Financing/Cash Collateral/Cash Management						
04/08/2025	TSH	FN	Review and analyze Holdco Credit Agreement and ancillary agreements (2.2); Review and analyze ABL Credit Agreement and ancillary agreements (.9); Review and analyze First Lien Term Loan Facility and ancillary agreements (1.3).	4.40	1,225.00	\$5,390.00
04/08/2025	TSH	FN	Review and analyze Second Lien Credit Agreement and ancillary agreements (1.6).	1.60	1,225.00	\$1,960.00
04/09/2025	TSH	FN	Review and analyze Second Lien Credit Agreement and ancillary agreements (1.0); Review and analyze ABL Credit Agreement and ancillary agreements (.7); Review and analyze First Lien Term Loan Facility and ancillary agreements (.9).	2.60	1,225.00	\$3,185.00
04/10/2025	TSH	FN	Review and analyze First Lien Credit Agreement and ancillary agreements (1.4); Review and analyze Second Lien Credit Agreement and ancillary agreements (1.7).	3.10	1,225.00	\$3,797.50
04/14/2025	BJS	FN	Review LW fee statement regarding ABL agent	0.10	1,895.00	\$189.50
04/18/2025	SSC	FN	Correspond with S. Kietlinski re fee budgeting.	0.20	1,525.00	\$305.00
04/22/2025	BJS	FN	Review LRC's fee statement	0.10	1,895.00	\$189.50
04/30/2025	BJS	FN	Various email with J Fletcher regarding outside date extension	0.10	1,895.00	\$189.50
				12.20		\$15,206.00

General Creditors' Committee

04/08/2025	TSH	GC	Draft Committee Presentation Materials re: Seventh Amended Plan and issues related thereto (1.5).	1.50	1,225.00	\$1,837.50
04/09/2025	TSH	GC	Draft Committee Presentation Materials re: Plan comparison analysis (2.7).	2.70	1,225.00	\$3,307.50
04/11/2025	SSC	GC	Review Committee case update email from B. Sandler.	0.10	1,525.00	\$152.50

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04/14/2025	TSH	GC	Draft Committee Presentation Materials re: Plan comparison analysis and Plan Term Sheet (2.3).	2.30	1,225.00	\$2,817.50
04/15/2025	TSH	GC	Draft Committee Presentation Materials re: Plan comparison analysis and Plan Term Sheet (1.4).	1.40	1,225.00	\$1,715.00
04/16/2025	SSC	GC	Review settlement update from B. Sandler and correspond re same.	0.20	1,525.00	\$305.00
				8.20		\$10,135.00

Hearings

03/18/2025	CRR	HE	Review transcript.	0.20	1,325.00	\$265.00
04/01/2025	ATB	HE	Draft witness and exhibit list for 4/3 hearing (.2); correspond with R. Feinstein and C. Robinson re: same (.1).	0.30	650.00	\$195.00
04/01/2025	CRR	HE	Review agenda.	0.30	1,325.00	\$397.50
04/01/2025	GLA	HE	Prepared binders for 3/3/25 hearing.	3.20	495.00	\$1,584.00
04/01/2025	PJL	HE	Review agenda and discuss matters on for 4/3/2025 hearing with B. Sandler.	0.60	1,595.00	\$957.00
04/01/2025	RJF	HE	Emails A. Bates regarding upcoming hearing needs.	0.10	1,950.00	\$195.00
04/02/2025	PJL	HE	Review agenda for 4.3.25 hearing.	0.20	1,595.00	\$319.00
04/03/2025	ATB	HE	Organize and coordinate hearing preparations for 4/3 hearing.	0.90	650.00	\$585.00
04/03/2025	CRR	HE	Attend hearing.	1.60	1,325.00	\$2,120.00
04/03/2025	CRR	HE	Pre-hearing discussion with B. Sandler.	0.20	1,325.00	\$265.00
04/03/2025	SSC	HE	Review hearing update.	0.10	1,525.00	\$152.50
04/03/2025	TSH	HE	Attend April 3 Hearing re: Exclusivity and Lift Stay Motion (1.5).	1.50	1,225.00	\$1,837.50
04/04/2025	ATB	HE	Coordinate appearances for bench ruling scheduled for 4/7.	0.40	650.00	\$260.00
04/07/2025	TSH	HE	Attend April 7 Hearing re: Exclusivity and Plan Scheduling (1.0).	1.00	1,225.00	\$1,225.00

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04/17/2025	ATB	HE	Register B. Sandler; R, Feinstein, C. Robinson and B. Levine for 4/22 hearing (.4); send outlook appointment re: same (.1).	0.50	650.00	\$325.00
04/22/2025	BJS	HE	Attend status Hearing	0.50	1,895.00	\$947.50
04/22/2025	RJF	HE	Attend status conference.	0.50	1,950.00	\$975.00
04/22/2025	TSH	HE	Attend April 22 Status Conference re: Global Settlement (.4).	0.40	1,225.00	\$490.00
				12.50		\$13,095.00

Operations

04/01/2025	BJS	OP	Review CV Report and various email with I Thakran regarding same	0.10	1,895.00	\$189.50
04/02/2025	RJF	OP	Email K&E regarding 345 order.	0.10	1,950.00	\$195.00
04/07/2025	SSC	OP	Review critical vendor reporting.	0.10	1,525.00	\$152.50
04/21/2025	BJS	OP	Review MORs	0.20	1,895.00	\$379.00
04/22/2025	BJS	OP	Review staffing report	0.10	1,895.00	\$189.50
04/28/2025	BJS	OP	Various email with S Osborne regarding CV report and review CV report	0.10	1,895.00	\$189.50
				0.70		\$1,295.00

Plan and Disclosure Statement

04/01/2025	AJK	PD	Review, comment on, revise draft expert report.	7.60	1,995.00	\$15,162.00
04/01/2025	BJS	PD	Various email with PSZJ regarding exclusivity	0.20	1,895.00	\$379.00
04/01/2025	BJS	PD	Various email with A Bates regarding exclusivity hearing	0.10	1,895.00	\$189.50
04/01/2025	BJS	PD	Begin reviewing MSG report	0.80	1,895.00	\$1,516.00
04/01/2025	HRW	PD	Review emails from B. Levine re: expert reports in connection with plan confirmation (0.1).	0.10	1,150.00	\$115.00
04/02/2025	AJK	PD	Detailed review and analysis of expert report and summary.	5.60	1,995.00	\$11,172.00

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04/02/2025	AJK	PD	Call with B. Orelowitz, P. Dionne, L. Miladinovic, T. Flanagan and B. Levine re expert report.	2.80	1,995.00	\$5,586.00
04/02/2025	AJK	PD	Further detailed review of expert report.	2.90	1,995.00	\$5,785.50
04/02/2025	AJK	PD	Second call with B. Orelowitz, P. Dionne, L. Miladinovic, T. Flanagan and B. Levine re expert report.	1.80	1,995.00	\$3,591.00
04/02/2025	AJK	PD	Third call with B. Orelowitz, P. Dionne, L. Miladinovic, T. Flanagan and B. Levine re expert report.	1.40	1,995.00	\$2,793.00
04/02/2025	HRW	PD	Email with B. Levine, J. Goldfine re: expert reports in connection with plan confirmation (0.2).	0.20	1,150.00	\$230.00
04/02/2025	PJL	PD	Conference with B. Sandler regarding exclusivity and Freedom Lender adequate protection claim.	0.80	1,595.00	\$1,276.00
04/02/2025	RJF	PD	Review Freedom lenders surreply regarding exclusivity and letter to Court regarding confirmation.	0.80	1,950.00	\$1,560.00
04/02/2025	TCF	PD	Continued review and analysis of valuation matters and expert report.	3.40	1,375.00	\$4,675.00
04/02/2025	TCF	PD	Further call with A. Kornfeld, B. Levine, T. Flanagan of PSZJ with B. Orelowitz, P. Dionne, L. Miladinovic of MSG regarding valuation matters and expert report.	2.80	1,375.00	\$3,850.00
04/02/2025	TCF	PD	Call with A. Kornfeld, B. Levine, T. Flanagan of PSZJ with B. Orelowitz, P. Dionne, L. Miladinovic of MSG regarding valuation matters and expert report.	1.40	1,375.00	\$1,925.00
04/02/2025	TCF	PD	Review and analysis of expert report / executive summary.	2.00	1,375.00	\$2,750.00
04/03/2025	AJK	PD	Detailed review and revise exec. summary.	1.40	1,995.00	\$2,793.00
04/03/2025	AJK	PD	Detailed revision of expert report.	8.20	1,995.00	\$16,359.00
04/03/2025	AJK	PD	Finalize expert report revisions.	1.90	1,995.00	\$3,790.50
04/03/2025	ATB	PD	Circulate amended agenda for 4/3 hearing (.1); correspond re: recent plan filings (.2).	0.30	650.00	\$195.00
04/03/2025	BEL	PD	Review amended plan.	0.30	1,350.00	\$405.00

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04/03/2025	BJS	PD	Telephone conference with N Greenblatt regarding amended plan	0.10	1,895.00	\$189.50
04/03/2025	BJS	PD	Telephone conference with J Goldstein regarding amended plan	0.10	1,895.00	\$189.50
04/03/2025	BJS	PD	Telephone conference with P Labov regarding amended plan	0.30	1,895.00	\$568.50
04/03/2025	CRR	PD	Review revised plan.	0.80	1,325.00	\$1,060.00
04/03/2025	HRW	PD	Review emails from B. Levine re: expert rebuttal report in connection with plan confirmation (0.1).	0.10	1,150.00	\$115.00
04/03/2025	HRW	PD	Review email from A. bates re: Debtors' production to Committee (0.1).	0.10	1,150.00	\$115.00
04/03/2025	MBL	PD	Review plan amendment updates; emails with R. Feinstein and B. Sandler re same.	0.20	1,725.00	\$345.00
04/03/2025	PJL	PD	Discuss hearing with B. Sandler.	0.60	1,595.00	\$957.00
04/03/2025	PJL	PD	Review and revise Trust Agreement.	1.60	1,595.00	\$2,552.00
04/03/2025	RJF	PD	Initial review of 7th amended plan.	1.00	1,950.00	\$1,950.00
04/03/2025	RJF	PD	Telephone conference with B. Sandler regarding 7th amended plan.	0.30	1,950.00	\$585.00
04/03/2025	RJF	PD	Call with Brian Shaw and Gavin regarding new plan.	1.50	1,950.00	\$2,925.00
04/03/2025	RJF	PD	Emails Lauria, B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
04/03/2025	SSC	PD	Review revised plan.	0.10	1,525.00	\$152.50
04/03/2025	TCF	PD	Review and analysis of expert report / executive summary.	1.40	1,375.00	\$1,925.00
04/03/2025	TCF	PD	Telephone call with B. Levine regarding expert report / executive summary.	0.40	1,375.00	\$550.00
04/03/2025	TCF	PD	Continued review and analysis of expert report.	5.60	1,375.00	\$7,700.00
04/03/2025	TCF	PD	Review and analysis of and comments to expert report.	2.80	1,375.00	\$3,850.00
04/04/2025	AJK	PD	Review B. Levine and R. Feinstein emails re discovery.	0.20	1,995.00	\$399.00
04/04/2025	AJK	PD	Review Grubb expert rebuttal report.	2.90	1,995.00	\$5,785.50

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04/04/2025	AJK	PD	Review Cowan expert rebuttal report.	2.70	1,995.00	\$5,386.50
04/04/2025	AJK	PD	Review Augustine expert rebuttal report.	3.80	1,995.00	\$7,581.00
04/04/2025	BJS	PD	Various email with A Selick regarding plan status	0.20	1,895.00	\$379.00
04/04/2025	BJS	PD	Various email with PSZJ regarding amended plan	0.30	1,895.00	\$568.50
04/04/2025	HRW	PD	Review emails from B. Levine, R. Feinstein re: expert rebuttal reports in connection with plan confirmation (0.2).	0.20	1,150.00	\$230.00
04/04/2025	HRW	PD	Review emails from B. Levine, R. Feinstein, J. Walker re: depositions in connection with plan confirmation (0.3).	0.30	1,150.00	\$345.00
04/04/2025	HRW	PD	Review emails from B. Levine, R. Feinstein, B. Sandler re: Debtors' amended plan (0.2).	0.20	1,150.00	\$230.00
04/04/2025	TCF	PD	Review and analysis of plan valuation matters.	4.40	1,375.00	\$6,050.00
04/05/2025	BJS	PD	Various email with A Bates regarding bench ruling	0.10	1,895.00	\$189.50
04/05/2025	RJF	PD	Review 7th Amended Plan.	1.00	1,950.00	\$1,950.00
04/05/2025	RJF	PD	Emails B. Sandler, T. Heckel regarding new plan.	0.30	1,950.00	\$585.00
04/05/2025	TCF	PD	Review and analysis of valuation reports.	3.80	1,375.00	\$5,225.00
04/06/2025	BJS	PD	Various email with PSZJ regarding discovery	0.20	1,895.00	\$379.00
04/06/2025	TCF	PD	Review and analysis of expert reports.	4.80	1,375.00	\$6,600.00
04/07/2025	AJK	PD	Attend (Zoom) hearing.	1.00	1,995.00	\$1,995.00
04/07/2025	AJK	PD	Analyze Greenhill rebuttal report.	3.20	1,995.00	\$6,384.00
04/07/2025	AJK	PD	Outline of issues re potential expert deposition areas of inquiry.	2.80	1,995.00	\$5,586.00
04/07/2025	AJK	PD	Issue outline re Greenhill rebuttal report responses.	2.30	1,995.00	\$4,588.50
04/07/2025	BJS	PD	Various email with PSZJ regarding discovery	0.40	1,895.00	\$758.00
04/07/2025	BJS	PD	Telephone conference with N Greenblatt regarding settlement	0.10	1,895.00	\$189.50
04/07/2025	BJS	PD	Telephone conference with I Sasson regarding settlement	0.10	1,895.00	\$189.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/07/2025	BJS	PD	Attend hearing regarding exclusivity/discovery	0.90	1,895.00	\$1,705.50
04/07/2025	BJS	PD	Telephone conference with R. Feinstein regarding solicitation	0.10	1,895.00	\$189.50
04/07/2025	BJS	PD	Various email with Paul Hastings regarding plan call	0.10	1,895.00	\$189.50
04/07/2025	RJF	PD	Attend hearing regarding exclusivity.	1.00	1,950.00	\$1,950.00
04/07/2025	RJF	PD	Telephone conference with B. Sandler regarding exclusivity hearing.	0.10	1,950.00	\$195.00
04/07/2025	TCF	PD	Review and analysis of valuation reports.	2.60	1,375.00	\$3,575.00
04/07/2025	TSH	PD	Review and analyze Seventh Amended Plan (3.2); Draft analysis re: Seventh Amended Plan and revisions to Sixth Amended Plan (2.4); Call with B. Sandler re: Seventh Amended Plan and issues related thereto (.3).	5.90	1,225.00	\$7,227.50
04/08/2025	AJK	PD	Further analyze Greenhill rebuttal report in preparation for meeting (Zoom) with MSG.	2.70	1,995.00	\$5,386.50
04/08/2025	AJK	PD	Call (Zoom) with B. Orelowitz, P. Dionne, Luka M, T. Flanagan, B. Levine re expert valuation litigation issue.	1.50	1,995.00	\$2,992.50
04/08/2025	BJS	PD	Telephone conference with Paul Hastings regarding plan issues	0.30	1,895.00	\$568.50
04/08/2025	RJF	PD	Telephone conference with Zatz regarding plan issues.	0.30	1,950.00	\$585.00
04/08/2025	RJF	PD	Call with 1L's regarding plan.	0.50	1,950.00	\$975.00
04/08/2025	TCF	PD	Review and analysis of valuation matters and expert report.	4.60	1,375.00	\$6,325.00
04/08/2025	TCF	PD	Review and analysis of valuation reports and expert issues.	4.80	1,375.00	\$6,600.00
04/08/2025	TCF	PD	Zoom with B. Orelowitz, P. Dionne, L. Miladinovic of MSG and A. Kornfeld, B. Levine, T. Flanagan of PSZJ regarding valuation reports and expert issues.	1.50	1,375.00	\$2,062.50
04/08/2025	TSH	PD	Review and analyze Seventh Amended Plan (1.1); Draft analysis re: Seventh Amended Plan and issues related thereto (1.6).	2.70	1,225.00	\$3,307.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2025	AJK	PD	Begin preparation for expert depositions (detailed analysis of valuation reports).	4.50	1,995.00	\$8,977.50
04/09/2025	BJS	PD	Various email with Debtors/1Ls regarding settlement	0.40	1,895.00	\$758.00
04/09/2025	BJS	PD	Various conferences with R. Feinstein regarding settlement	0.20	1,895.00	\$379.00
04/09/2025	BJS	PD	Various email with Debtors/1Ls regarding settlement	0.20	1,895.00	\$379.00
04/09/2025	BJS	PD	Various email with R.Feinstein regarding plan issues	0.10	1,895.00	\$189.50
04/09/2025	HRW	PD	Review emails from B. Levine, C. Robinson re: confirmation hearing (0.1).	0.10	1,150.00	\$115.00
04/09/2025	RJF	PD	Review updated term sheet.	0.20	1,950.00	\$390.00
04/09/2025	RJF	PD	Emails B. Sandler, 1L's regarding term sheet.	0.40	1,950.00	\$780.00
04/09/2025	RJF	PD	Telephone conference with B. Sandler regarding plan status.	0.30	1,950.00	\$585.00
04/09/2025	RJF	PD	Emails PH and Debtors' regarding plan discussions.	0.30	1,950.00	\$585.00
04/09/2025	RJF	PD	Email to all parties regarding settlement terms.	0.40	1,950.00	\$780.00
04/09/2025	SSC	PD	Review update re confirmation hearing date extension.	0.10	1,525.00	\$152.50
04/09/2025	TCF	PD	Review and analysis of valuation and plan issues.	1.20	1,375.00	\$1,650.00
04/09/2025	TSH	PD	Review and analyze Seventh Amended Plan (3.9); Draft analysis re: Seventh Amended Plan and issues related thereto (2.5).	6.40	1,225.00	\$7,840.00
04/10/2025	AJK	PD	Prepare for expert depositions including report analysis and outline.	9.20	1,995.00	\$18,354.00
04/10/2025	BJS	PD	Various email with Paul Hastings regarding settlement	0.30	1,895.00	\$568.50
04/10/2025	RJF	PD	Conferences with B. Sandler regarding settlement terms.	0.80	1,950.00	\$1,560.00
04/10/2025	RJF	PD	Review further revised settlement term sheet.	0.10	1,950.00	\$195.00
04/10/2025	RJF	PD	Telephone conference with B. Sandler regarding term sheet.	0.20	1,950.00	\$390.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/10/2025	TSH	PD	Call with B. Sandler re: status of Plan negotiations (.2); Review and analyze Seventh Amended Plan (1.2); Review and analyze Sixth Amended Plan (3.6); Draft analysis re: comparison of Sixth and Seventh Amended Plan and issues related thereto (2.3).	7.30	1,225.00	\$8,942.50
04/10/2025	TSH	PD	Review and analyze Draft Plan Term Sheet (.9); Draft analysis re: Draft Plan Term Sheet and material terms thereof (.7).	1.60	1,225.00	\$1,960.00
04/11/2025	AJK	PD	Preparation for expert depositions (review of supporting documents and analysis).	6.20	1,995.00	\$12,369.00
04/11/2025	AJK	PD	Prepare for expert valuation depositions (outlines).	3.30	1,995.00	\$6,583.50
04/11/2025	BJS	PD	Various calls with Debtors regarding settlement	1.00	1,895.00	\$1,895.00
04/11/2025	BJS	PD	Various conferences with R. Feinstein regarding settlement	0.50	1,895.00	\$947.50
04/11/2025	BJS	PD	Various email with Province regarding settlement	0.40	1,895.00	\$758.00
04/11/2025	BJS	PD	Various email with PWP regarding settlement	0.20	1,895.00	\$379.00
04/11/2025	BJS	PD	Various email with Zatz regarding settlement	0.20	1,895.00	\$379.00
04/11/2025	PJL	PD	All hands call.	0.40	1,595.00	\$638.00
04/11/2025	PJL	PD	Review Revised Settlement Term Sheet.	1.20	1,595.00	\$1,914.00
04/11/2025	PJL	PD	Review email correspondence on plan changes.	0.90	1,595.00	\$1,435.50
04/11/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
04/11/2025	RJF	PD	All hands call regarding plan issues.	0.40	1,950.00	\$780.00
04/11/2025	RJF	PD	Review latest term sheet.	0.20	1,950.00	\$390.00
04/11/2025	RJF	PD	Emails UCC regarding plan settlement term sheet.	0.30	1,950.00	\$585.00
04/11/2025	RJF	PD	Review possible plan language regarding D&O claims.	0.30	1,950.00	\$585.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/2025	TSH	PD	Draft analysis re: Comparison of Sixth and Seventh Amended Plan and issues related thereto (2.1); Review and analyze Sixth Amended Plan (.9); Review and analyze Seventh Amended Plan (.4).	3.40	1,225.00	\$4,165.00
04/11/2025	TSH	PD	All-Hands call with B. Sandler, R. Feinstein, P. Labov, J. Sussberg, N. Goldblatt, M. McKane, D. Hunter, M. Levine, M. Stamer, J. Goldstein, I. Sasson, and A. Luft re: Plan Negotiations (.4).	0.40	1,225.00	\$490.00
04/11/2025	TSH	PD	Correspond with S. Hershey (W&C) re: Plan Term Sheet (.1); Correspond with D. Hunter (K&E) re: Plan Term Sheet (.1).	0.20	1,225.00	\$245.00
04/11/2025	TSH	PD	Review and analyze revised draft of Plan Term Sheet (.5); Draft analysis re: revised draft of Plan Term Sheet (.4).	0.90	1,225.00	\$1,102.50
04/13/2025	BJS	PD	Various email with Debtors/Lenders regarding settlement and telephone conference with R. Feinstein regarding same	0.20	1,895.00	\$379.00
04/14/2025	AJK	PD	Review E-mail from Debtors' counsel re litigation issue.	0.10	1,995.00	\$199.50
04/14/2025	BJS	PD	Telephone conference with N Greenblatt regarding plan issues	0.10	1,895.00	\$189.50
04/14/2025	BJS	PD	Review revised term sheet and various email with A Zatz regarding fees	0.30	1,895.00	\$568.50
04/14/2025	BJS	PD	Telephone conference with J Goldstein regarding plan term sheet	0.10	1,895.00	\$189.50
04/14/2025	RJF	PD	Review W&C markup of settlement term sheet.	0.10	1,950.00	\$195.00
04/14/2025	RJF	PD	Telephone conference with B. Sandler regarding term sheet, etc.	0.40	1,950.00	\$780.00
04/14/2025	RJF	PD	Call with K&E, PH regarding settlement term sheet.	0.30	1,950.00	\$585.00
04/14/2025	RJF	PD	Followup call with B. Sandler regarding plan term sheet.	0.20	1,950.00	\$390.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/2025	TSH	PD	Review and analyze Sixth Amended Plan (1.4); Review and analyze Seventh Amended Plan (.8); Draft memorandum re: comparison of Sixth and Seventh Amended Plan and issues related thereto (1.8).	4.00	1,225.00	\$4,900.00
04/14/2025	TSH	PD	Review and analyze revised draft Plan Term Sheet (.4); Draft analysis re: Revised Plan Term Sheet (.2); Call with B. Sandler re: Revised Plan Term Sheet and related negotiations (.3).	0.90	1,225.00	\$1,102.50
04/15/2025	PJL	PD	Review revised settlement term sheet.	0.40	1,595.00	\$638.00
04/15/2025	PJL	PD	Conference with B. Sandler regarding revised settlement terms sheet.	0.30	1,595.00	\$478.50
04/15/2025	RJF	PD	Review revised settlement term sheet.	0.20	1,950.00	\$390.00
04/15/2025	RJF	PD	Emails B. Sandler regarding revised settlement term sheet.	0.10	1,950.00	\$195.00
04/15/2025	TSH	PD	Review and analyze Seventh Amended Plan (1.7); Draft memorandum re: comparison of Sixth and Seventh Amended Plan and issues related thereto (2.6); Review and analyze latest draft of Plan Term Sheet (.4).	4.70	1,225.00	\$5,757.50
04/16/2025	BJS	PD	Various email with Committee regarding update	0.50	1,895.00	\$947.50
04/16/2025	BJS	PD	Various email with B Levine regarding settlement	0.10	1,895.00	\$189.50
04/16/2025	BJS	PD	Various email with S. Cho regarding settlement	0.10	1,895.00	\$189.50
04/16/2025	BJS	PD	Telephone conference with Debtors/Lenders regarding plan term sheet	0.50	1,895.00	\$947.50
04/16/2025	BJS	PD	Telephone conference with A Zatz regarding plan term sheet	0.10	1,895.00	\$189.50
04/16/2025	BJS	PD	Telephone conference with A Zatz and D Hunter regarding plan term sheet	0.10	1,895.00	\$189.50
04/16/2025	RJF	PD	Review updated settlement term sheet.	0.10	1,950.00	\$195.00
04/16/2025	RJF	PD	All hands call regarding term sheet.	0.50	1,950.00	\$975.00
04/17/2025	BJS	PD	Telephone conference with I Sasson regarding Profacy claim and claim recon	0.20	1,895.00	\$379.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/17/2025	BJS	PD	Various conferences with R. Feinstein regarding claims and settlement	0.30	1,895.00	\$568.50
04/17/2025	BJS	PD	Various email with settling parties regarding revised settlement	0.10	1,895.00	\$189.50
04/17/2025	BJS	PD	Various email with E Madden regarding trust litigation	0.10	1,895.00	\$189.50
04/17/2025	BJS	PD	Review Disclosure Statement supplement and various email with K&E regarding same	0.30	1,895.00	\$568.50
04/17/2025	PJL	PD	Review various iterations of settlement and discuss same with B. Sandler.	0.80	1,595.00	\$1,276.00
04/17/2025	RJF	PD	Telephone conference with B. Sandler regarding plan negotiations.	0.30	1,950.00	\$585.00
04/17/2025	RJF	PD	Emails regarding term sheet.	0.30	1,950.00	\$585.00
04/17/2025	TSH	PD	Review and analyze Notice of Global Settlement and corresponding Settlement Term Sheet (.4).	0.40	1,225.00	\$490.00
04/18/2025	BJS	PD	Review Order to approve supplement Disclosure Statement	0.10	1,895.00	\$189.50
04/18/2025	PJL	PD	Conference with 1L counsel regarding settlement terms sheet and next steps.	0.40	1,595.00	\$638.00
04/20/2025	BJS	PD	Review 8th amended plan/Disclosure statement and various email with Debtors regarding same	0.50	1,895.00	\$947.50
04/20/2025	BJS	PD	Review Disclosure Statement supplements (revised)	0.20	1,895.00	\$379.00
04/21/2025	BJS	PD	Various conferences with P Labov regarding plan supplement	0.20	1,895.00	\$379.00
04/21/2025	BJS	PD	Various email with Debtors/lenders regarding plan supplement and appeal	0.30	1,895.00	\$568.50
04/21/2025	PJL	PD	Review various correspondence on Settlement Term Sheet.	0.90	1,595.00	\$1,435.50
04/21/2025	RJF	PD	Review 8th amended plan.	1.50	1,950.00	\$2,925.00
04/21/2025	RJF	PD	Call with Gavin, Shaw, B. Sandler regarding plan.	0.70	1,950.00	\$1,365.00
04/21/2025	RJF	PD	Review draft supplement to disclosure statement.	0.50	1,950.00	\$975.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/2025	RJF	PD	Telephone conference with B. Sandler regarding new plan documents.	0.10	1,950.00	\$195.00
04/21/2025	SSC	PD	Review global settlement.	0.10	1,525.00	\$152.50
04/22/2025	BJS	PD	Telephone conference with Debtors/1Ls/2Ls regarding hearing prep	0.20	1,895.00	\$379.00
04/22/2025	BJS	PD	Review 8th Amended Plan	0.40	1,895.00	\$758.00
04/22/2025	PJL	PD	Review various iterations of the Disclosure Statement Supplement, Order and Plan revisions.	1.80	1,595.00	\$2,871.00
04/22/2025	PJL	PD	Conference with Debtors' counsel regarding revisions to Disclosure Statement Supplement and Order.	0.40	1,595.00	\$638.00
04/22/2025	PJL	PD	Conference with B. Sandler regarding revisions to Disclosure Statement Supplement to Order and deal terms.	0.60	1,595.00	\$957.00
04/22/2025	RJF	PD	Prepare outline for status conference.	0.30	1,950.00	\$585.00
04/22/2025	RJF	PD	Telephone conference with B. Sandler regarding conference outline.	0.10	1,950.00	\$195.00
04/22/2025	RJF	PD	Pre-conference call with all counsel.	0.30	1,950.00	\$585.00
04/24/2025	BJS	PD	Review various turns of the plan docs	0.50	1,895.00	\$947.50
04/24/2025	PJL	PD	Review of updated plan supplement.	0.90	1,595.00	\$1,435.50
04/24/2025	PJL	PD	Conference with B. Sandler regarding plan supplement.	0.40	1,595.00	\$638.00
04/24/2025	RJF	PD	Review further markups of plan of reorganization, plan supplement and approval order.	0.80	1,950.00	\$1,560.00
04/25/2025	BJS	PD	Various email with Debtors/1Ls regarding plan issues	0.30	1,895.00	\$568.50
04/25/2025	PJL	PD	Conference with B. Sandler regarding plan supplement and Litigation Trust Agreement.	0.80	1,595.00	\$1,276.00
04/25/2025	RJF	PD	Review as-filed plan supplement and plan of reorganization.	0.40	1,950.00	\$780.00
04/25/2025	RJF	PD	Review comments to plan, disclosure statement supplement.	1.00	1,950.00	\$1,950.00
04/27/2025	RJF	PD	Initial review of LT agreement.	0.30	1,950.00	\$585.00

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04/27/2025	RJF	PD	Emails P. Labov regarding LT agreement.	0.30	1,950.00	\$585.00
04/28/2025	BJS	PD	Telephone conference with R. Feinstein regarding plan issues and various email with Debtors/Lenders regarding same	0.50	1,895.00	\$947.50
04/28/2025	BJS	PD	Various email with Paul Hastings regarding trust governance	0.10	1,895.00	\$189.50
04/28/2025	PJL	PD	Review revised Trust Agreement regarding Trust Advisory Board powers, including Plan and Confirmation Order.	2.60	1,595.00	\$4,147.00
04/28/2025	PJL	PD	Discuss Trust Advisory Board powers with R. Feinstein.	0.40	1,595.00	\$638.00
04/28/2025	RJF	PD	Telephone conference with P. Labov regarding plan issues.	0.30	1,950.00	\$585.00
04/28/2025	RJF	PD	Telephone conference with B. Sandler regarding LT agreement.	0.20	1,950.00	\$390.00
04/29/2025	BJS	PD	Various email with M Shriro regarding plan terms	0.10	1,895.00	\$189.50
04/29/2025	PJL	PD	Prepare for and attend conference with 1L's on Trust Agreement.	1.10	1,595.00	\$1,754.50
04/29/2025	PJL	PD	Review Debtors' revised Litigation Trust Agreement.	0.80	1,595.00	\$1,276.00
04/29/2025	PJL	PD	Conference with R. Feinstein regarding revised Litigation Trust Agreement.	0.30	1,595.00	\$478.50
04/29/2025	PJL	PD	Conference with 1L counsel regarding Debtors' revisions to revised Litigation Trust Agreement.	0.30	1,595.00	\$478.50
04/29/2025	RJF	PD	Call with AHG counsel, P. Labov regarding litigation trust agreement.	0.30	1,950.00	\$585.00
04/30/2025	BJS	PD	Various email with Debtors/1Ls/2Ls regarding governance	0.40	1,895.00	\$758.00
04/30/2025	BJS	PD	Various email with B Lehane re: status	0.10	1,895.00	\$189.50
04/30/2025	PJL	PD	Review various drafts of Plan Supplement and Litigation Trust Agreement.	1.60	1,595.00	\$2,552.00
04/30/2025	PJL	PD	Conference with R. Feinstein regarding open issues on Litigation Trust Agreement.	0.20	1,595.00	\$319.00

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04/30/2025	RJF	PD	Review numerous emails from all parties regarding plan issues.	1.00	1,950.00	\$1,950.00
04/30/2025	RJF	PD	All hands call regarding plan issues.	0.40	1,950.00	\$780.00
04/30/2025	TSH	PD	Review and analyze draft of Litigation Trust Agreement (.6); Call with P. Labov re: Litigation Trust Agreement (.2).	0.80	1,225.00	\$980.00
				228.00		\$381,798.00

PSZJ Retention

04/21/2025	SSC	RP	Review PSZJ fee statement.	0.10	1,525.00	\$152.50
04/23/2025	AJK	RP	Exchange E-mails re retention issues.	0.20	1,995.00	\$399.00
				0.30		\$551.50

Other Professional Retention

04/01/2025	BEL	RPO	Review Ducera retention application.	0.20	1,350.00	\$270.00
04/10/2025	RJF	RPO	Review FL lenders' reservation of rights.	0.10	1,950.00	\$195.00
04/10/2025	RJF	RPO	Emails FL lenders regarding Shaked.	0.10	1,950.00	\$195.00
04/17/2025	ATB	RPO	Draft CNO and format proposed retention order re: MSG retention application (.3); file and submit proposed order re: same (.2).	0.50	650.00	\$325.00
04/25/2025	AJK	RPO	Analyze issues re MSG retention.	0.10	1,995.00	\$199.50
04/25/2025	BEL	RPO	Email C. Robinson regarding MSG retention application.	0.10	1,350.00	\$135.00
04/30/2025	CRR	RPO	Review second declaration from Orlofsky.	0.20	1,325.00	\$265.00
				1.30		\$1,584.50

Stay Litigation

03/24/2025	IAWN	SL	Review and analyze relief from stay motion and review exhibits.	2.70	1,650.00	\$4,455.00
03/24/2025	IAWN	SL	Exchange emails with PSZJ members re relief from stay orders.	0.20	1,650.00	\$330.00
03/26/2025	IAWN	SL	Review emails re relief from stay objection	0.20	1,650.00	\$330.00
03/26/2025	IAWN	SL	Telephone call with White Case re relief from stay.	0.30	1,650.00	\$495.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/2025	IAWN	SL	Exchange emails with group re protection in relief from stay.	0.20	1,650.00	\$330.00
03/27/2025	IAWN	SL	Review emails re stay orders from group.	0.20	1,650.00	\$330.00
03/27/2025	IAWN	SL	Review revised objection.	0.30	1,650.00	\$495.00
03/27/2025	IAWN	SL	Exchange emails with group re filing joinder.	0.30	1,650.00	\$495.00
04/01/2025	RJF	SL	Emails I. Nasatir, W&C regarding D&O motions.	0.50	1,950.00	\$975.00
04/02/2025	BJS	SL	Various email with M Talmo regarding Stay Relief motion	0.20	1,895.00	\$379.00
				<hr/> 5.10		<hr/> \$8,614.00

TOTAL SERVICES FOR THIS MATTER:

\$557,444.00

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Expenses

11/25/2024	TR	Reliable Services, Inv. WL120456	52.20
11/28/2024	RS	File & ServExpress, Inv. 202411066501201	46.00
01/24/2025	TR	Reliable Services, Inv. WL121588	150.80
03/31/2025	DC	29177.00002 Advita Charges for 03-31-25	7.50
03/31/2025	DC	29177.00002 Advita Charges for 03-31-25	7.50
04/01/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/01/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/01/2025	RE	SCAN/COPY (140 @0.10 PER PG)	14.00
04/01/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/01/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/01/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/01/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/01/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/01/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/01/2025	RE	SCAN/COPY (69 @0.10 PER PG)	6.90
04/01/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/01/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/01/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/01/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/01/2025	RE	SCAN/COPY (84 @0.10 PER PG)	8.40
04/01/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/01/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/01/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/01/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/01/2025	LN	29177.00002 Lexis Charges for 04-01-25	39.60

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04/01/2025	LN	29177.00001 Lexis Charges for 04-01-25	2.57
04/02/2025	BM	Sweetgreen, working meal, BEL	24.63
04/02/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/02/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/02/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/02/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/02/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/02/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/02/2025	RE	SCAN/COPY (203 @0.10 PER PG)	20.30
04/02/2025	LN	29177.00001 Lexis Charges for 04-02-25	1.29
04/03/2025	RE	(3 @0.10 PER PG)	0.30
04/03/2025	RE	(27 @0.10 PER PG)	2.70
04/03/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
04/03/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/03/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/03/2025	RE	SCAN/COPY (197 @0.10 PER PG)	19.70
04/03/2025	RE	SCAN/COPY (123 @0.10 PER PG)	12.30
04/03/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
04/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/03/2025	RE	SCAN/COPY (138 @0.10 PER PG)	13.80
04/03/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/03/2025	RE	SCAN/COPY (143 @0.10 PER PG)	14.30
04/03/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/03/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
04/03/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/03/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/03/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80

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04/03/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/03/2025	RE	SCAN/COPY (195 @0.10 PER PG)	19.50
04/03/2025	LN	29177.00001 Lexis Charges for 04-03-25	1.29
04/04/2025	RE	SCAN/COPY (188 @0.10 PER PG)	18.80
04/04/2025	RE	SCAN/COPY (56 @0.10 PER PG)	5.60
04/04/2025	RE	SCAN/COPY (252 @0.10 PER PG)	25.20
04/04/2025	RE	SCAN/COPY (340 @0.10 PER PG)	34.00
04/04/2025	RE	SCAN/COPY (550 @0.10 PER PG)	55.00
04/04/2025	RE	SCAN/COPY (76 @0.10 PER PG)	7.60
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/04/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/04/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/04/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/04/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
04/04/2025	RE	SCAN/COPY (456 @0.10 PER PG)	45.60
04/04/2025	RE	SCAN/COPY (364 @0.10 PER PG)	36.40
04/04/2025	RE	SCAN/COPY (234 @0.10 PER PG)	23.40
04/04/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
04/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/04/2025	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/04/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/04/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/04/2025	RE	SCAN/COPY (428 @0.10 PER PG)	42.80
04/04/2025	RE	SCAN/COPY (428 @0.10 PER PG)	42.80
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/04/2025	FE	29177.00002 FedEx Charges for 04-04-25	139.66
04/04/2025	LN	29177.00001 Lexis Charges for 04-04-25	1.29
04/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	BM	Sumac, working meal, CRR	16.00
04/07/2025	RE	(2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (217 @0.10 PER PG)	21.70
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

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04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2025	RE	SCAN/COPY (115 @0.10 PER PG)	11.50
04/07/2025	RE	SCAN/COPY (120 @0.10 PER PG)	12.00
04/07/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
04/07/2025	RE	SCAN/COPY (214 @0.10 PER PG)	21.40
04/07/2025	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
04/07/2025	RE	SCAN/COPY (93 @0.10 PER PG)	9.30
04/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/07/2025	RE	SCAN/COPY (228 @0.10 PER PG)	22.80
04/07/2025	RE	SCAN/COPY (126 @0.10 PER PG)	12.60
04/07/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/07/2025	FE	29177.00002 FedEx Charges for 04-07-25	72.03
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30

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04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/08/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
04/08/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2025	LN	29177.00001 Lexis Charges for 04-08-25	1.29
04/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/09/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/09/2025	LN	29177.00001 Lexis Charges for 04-09-25	1.29
04/10/2025	RE	SCAN/COPY (328 @0.10 PER PG)	32.80
04/10/2025	LN	29177.00001 Lexis Charges for 04-10-25	1.29
04/11/2025	LN	29177.00001 Lexis Charges for 04-11-25	1.29
04/15/2025	LN	29177.00001 Lexis Charges for 04-15-25	1.29
04/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/16/2025	RE	SCAN/COPY (361 @0.10 PER PG)	36.10
04/16/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
04/16/2025	LN	29177.00001 Lexis Charges for 04-16-25	1.29
04/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/17/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/17/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/17/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/17/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/17/2025	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	LN	29177.00001 Lexis Charges for 04-17-25	1.29
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/18/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/18/2025	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
04/18/2025	LN	29177.00001 Lexis Charges for 04-18-25	1.29
04/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2025	RE	SCAN/COPY (134 @0.10 PER PG)	13.40
04/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2025	RE	SCAN/COPY (212 @0.10 PER PG)	21.20
04/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/21/2025	RE	SCAN/COPY (215 @0.10 PER PG)	21.50
04/21/2025	LN	29177.00001 Lexis Charges for 04-21-25	1.29
04/22/2025	LN	29177.00001 Lexis Charges for 04-22-25	1.29
04/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/23/2025	LN	29177.00001 Lexis Charges for 04-23-25	1.29
04/24/2025	LN	29177.00001 Lexis Charges for 04-24-25	1.29
04/25/2025	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
04/25/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (288 @0.10 PER PG)	28.80
04/28/2025	RE	SCAN/COPY (232 @0.10 PER PG)	23.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	LN	29177.00001 Lexis Charges for 04-28-25	1.29
04/29/2025	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (81 @0.10 PER PG)	8.10
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/29/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/29/2025	LN	29177.00001 Lexis Charges for 04-29-25	1.29
04/30/2025	OS	Everlaw, Inv. 150829	4,092.00
04/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2025	LN	29177.00001 Lexis Charges for 04-30-25	1.29
04/30/2025	PAC	Pacer - Court Research	273.70

Total Expenses for this Matter

\$6,020.41

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A/R STATEMENT

Outstanding Balance from prior invoices as of 04/30/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144015	11/30/2024	\$86,678.20	\$0.00	\$86,678.20
144902	12/31/2024	\$229,649.85	\$0.00	\$229,649.85
145281	01/31/2025	\$205,453.60	\$0.00	\$205,453.60
146133	02/28/2025	\$931,710.25	\$9,118.09	\$940,828.34
146409	03/31/2025	\$633,294.00	\$7,737.68	\$641,031.68
Total Amount Due on Current and Prior Invoices:				\$2,667,106.08